Motiv8 Investments LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Owen P Tennyson

Personal CRD Number: 7159318

Investment Adviser Representative

Motiv8 Investments LLC

880 E franklin Road Ste 303

Meridian, ID 83642

(208) 891-7480

otennyson@motiv8investments.com

UPDATED: 03/18/2022

Item 2: Educational Background and Business Experience

Name: Owen P Tennyson   **Born:** 1967

Educational Background and Professional Designations:

Education:

Bachelors Construction Management, Northern Montana College - 1989
Bachelors Arch/Mech Broad field Design and Drafting, Northern Montana
College - 1989

Business Background:

03/2022 - Present	Investment Adviser Representative Motiv8 Investments LLC
03/2022 - Present	Owner Idaho Brokerage House
02/2017 - 03/2022	Office Manager Silver Key Benefits
10/2013 - 01/2017	Field Manager American Senior Benefits
08/2011 - 10/2013	Field Manager BANKERS LIFE AND CASUALTY

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Owen P Tennyson is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of Motiv8 Investments LLC are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. Motiv8 Investments LLC addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. Motiv8 Investments LLC periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. Motiv8 Investments LLC will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by Motiv8 Investments LLC's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Item 5: Additional Compensation

Owen P Tennyson does not receive any economic benefit from any person, company, or organization, other than Motiv8 Investments LLC in exchange for providing clients advisory services through Motiv8 Investments LLC.

Item 6: Supervision

As a representative of Motiv8 Investments LLC, Owen P Tennyson is supervised by Mike Terrio, the firm's Chief Compliance Officer. Mike Terrio is responsible for ensuring that Owen P Tennyson adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Mike Terrio is (772) 247-4488.